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|-----|--------|--|----------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| N/A | 35- 33 | Amt. Of assistance corresponding to exp. Reported in box 33 on R15 Ltd. Partner's at-risk amt. | 10.00000 | | | | | | | | | | | | | | | | | |
| 45 | 26 | | | | | | | | | | | | | | | | | | | |
| 46 | N/A | Assistance for Cdn Exploration Exp. | | | | | | | | | | | | | | | | | | |
| 47 | N/A | Assistance for Cdn Development Exp. | | | | | | | | | | | | | | | | | | |
| 48 | N/A | Assistance for Cdn. Oil & Gas Property Exp. | | | | | | | | | | | | | | | | | | |
| 51 | 14 | Partnership's total gross income | | | | | | | | | | | | | | | | | | |
| 11 | 36 | | | | | | | | | | | | | | | | | | | |
| N/A | 42 | Partner's share (%) of partnership income (loss), the partnership. | | | | | | | | | | | | | | | | | | |

Section 2 - applies only if the partnership is a tax shelter.

| | | | | | | | | | | | | | | | | | | | | |
|----|----|---------------------------|----------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| 53 | 50 | Number of units acquired | 6500000 | | | | | | | | | | | | | | | | | |
| 54 | 51 | Cost per unit | 10 | | | | | | | | | | | | | | | | | |
| 55 | 52 | Total cost of units | 65000000 | | | | | | | | | | | | | | | | | |
| 56 | 53 | Limited-recourse amounts | | | | | | | | | | | | | | | | | | |
| 57 | 54 | At-risk adjustment | | | | | | | | | | | | | | | | | | |
| 58 | 55 | Other indirect reductions | | | | | | | | | | | | | | | | | | |

Section 3 - applies only if the partnership invested in flow-through shares of a principal-business corporation.

| | | | | | | | | | | | | | | | | | | | | |
|-----|-------|---|--------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| N/A | 60 | Cdn exploration expense | 0.5017 | | | | | | | | | | | | | | | | | |
| 130 | N/A | Cdn exploration expense - renunciation | 0.5017 | | | | | | | | | | | | | | | | | |
| 134 | N/A | Cdn exploration expense - assistance | | | | | | | | | | | | | | | | | | |
| N/A | 61 | Cdn. development expense | | | | | | | | | | | | | | | | | | |
| 131 | N/A | Cdn. development expense - renunciation | | | | | | | | | | | | | | | | | | |
| 135 | N/A | Cdn. development expense - assistance | | | | | | | | | | | | | | | | | | |
| 138 | N/A | Amount - Exp qualifying for ITC | | | | | | | | | | | | | | | | | | |
| 139 | N/A | Amount - Portion subject int. free | | | | | | | | | | | | | | | | | | |
| 140 | N/A | Reduction - Portion subject int. free | | | | | | | | | | | | | | | | | | |
| 141 | N/A | BC - Expenses - Tax Credit | | | | | | | | | | | | | | | | | | |
| 143 | N/A | SK - Expenses - Tax Credit | | | | | | | | | | | | | | | | | | |
| 144 | N/A | MB - Expenses - Tax Credit | | | | | | | | | | | | | | | | | | |
| 145 | N/A | ON - Expenses - Tax Credit | | | | | | | | | | | | | | | | | | |
| N/A | 62 | Quebec Exploration Expense | | | | | | | | | | | | | | | | | | |
| N/A | 63 | Quebec surface mining exploration or oil and gas exploration expenses | | | | | | | | | | | | | | | | | | |
| N/A | 64 | Exploration expenses - Northern Quebec | | | | | | | | | | | | | | | | | | |
| N/A | 65 | Security issues expenses | | | | | | | | | | | | | | | | | | |
| N/A | 66-60 | Amt. of assistance corresponding to exp. reported in box 60 | | | | | | | | | | | | | | | | | | |
| N/A | 66-61 | Amt. of assistance corresponding to exp. reported in box 61 | | | | | | | | | | | | | | | | | | |
| N/A | 66-62 | Amt. of assistance corresponding to exp. reported in box 62 | | | | | | | | | | | | | | | | | | |
| N/A | 66-63 | Amt. of assistance corresponding to exp. reported in box 63 | | | | | | | | | | | | | | | | | | |
| N/A | 66-64 | Amt. of assistance corresponding to exp. reported in box 64 | | | | | | | | | | | | | | | | | | |

NOTES:

Form was refilled to reflect the partnership loss for tax purposes. The Tax Shelter ID numbers remain the same as last year for both Federal and Quebec.

METC SK FORM → METC SK FORM → METC SK FORM → METC SK FORM →

SASKATCHEWAN MINERAL EXPLORATION TAX CREDIT INFORMATION (METC)

| | | | |
|--|--|--------------------|--|
| Company name 1: | | SITIN / TIN No.: | |
| Date of Transaction: | | Business No.: | |
| Total Investment in eligible FTS or FTW (Individual): | | Tax Credit (Ind) | |
| Total Investment in eligible FTS or FTW (Partnership): | | Tax Credit (Partn) | |
| Company name 2: | | SITIN / TIN No.: | |
| Date of Transaction: | | Business No.: | |
| Total Investment in eligible FTS or FTW (Individual): | | Tax Credit (Ind) | |
| Total Investment in eligible FTS or FTW (Partnership): | | Tax Credit (Partn) | |
| Company name 3: | | SITIN / TIN No.: | |
| Date of Transaction: | | Business No.: | |
| Total Investment in eligible FTS or FTW (Individual): | | Tax Credit (Ind) | |
| Total Investment in eligible FTS or FTW (Partnership): | | Tax Credit (Partn) | |
| Company name 4: | | SITIN / TIN No.: | |
| Date of Transaction: | | Business No.: | |
| Total Investment in eligible FTS or FTW (Individual): | | Tax Credit (Ind) | |
| Total Investment in eligible FTS or FTW (Partnership): | | Tax Credit (Partn) | |