

For income tax reporting purposes, the composition of distributions paid to date, in total and on a per Trust Unit basis is as follows:

	<u>September 30, 1997</u>	<u>December 31, 1997</u>	<u>Total 1997</u>
Total Distributions (000)			
Taxable	\$ 694	\$ 570	\$ 1,264
Non-taxable	<u>1,539</u>	<u>1,308</u>	<u>2,847</u>
	<u>\$ 2,233</u>	<u>\$ 1,878</u>	<u>\$ 4,111</u>
Per Trust Unit			
Taxable	\$ 0.09	\$ 0.08	\$ 0.17
Non-taxable	<u>0.22</u>	<u>0.18</u>	<u>0.40</u>
	<u>\$ 0.31</u>	<u>\$ 0.26</u>	<u>\$ 0.57</u>

	<u>1998</u>				
	<u>March 31</u>	<u>June 30</u>	<u>September 20</u>	<u>December 30</u>	<u>Total</u>
Total Distribution					
Taxable	\$ 549,093	\$ 560,580	\$ 567,084	\$ 567,084	\$ 2,243,841
Non-taxable	<u>1,250,032</u>	<u>1,256,536</u>	<u>1,239,238</u>	<u>1,268,024</u>	<u>5,013,830</u>
	<u>\$ 1,799,125</u>	<u>\$ 1,817,116</u>	<u>\$ 1,806,322</u>	<u>\$ 1,835,108</u>	<u>\$ 7,257,671</u>
Per Trust Unit					
Taxable0763	.0779	.0788	.0788	.3118
Non-taxable	<u>.1737</u>	<u>.1746</u>	<u>.1722</u>	<u>.1762</u>	<u>.6967</u>
	<u>\$.2500</u>	<u>\$.2525</u>	<u>\$.2510</u>	<u>\$.2550</u>	<u>\$ 1.0085</u>

	<u>1999</u>				
	<u>March 31</u>	<u>June 30</u>	<u>September 20</u>	<u>December 30</u>	<u>Total</u>
Total Distribution					
Taxable	\$ 72,685	\$ 73,404	\$ 73,404	\$ 76,283	\$ 295,776
Non-taxable	<u>1,726,440</u>	<u>1,740,114</u>	<u>1,740,114</u>	<u>1,816,397</u>	<u>7,023,065</u>
	<u>\$ 1,799,125</u>	<u>\$ 1,813,518</u>	<u>\$ 1,813,518</u>	<u>\$ 1,892,680</u>	<u>\$ 7,318,841</u>
Per Trust Unit					
Taxable	0.0101	0.0102	0.0102	0.0106	0.0411
Non-taxable	<u>0.2399</u>	<u>0.2418</u>	<u>0.2418</u>	<u>0.2524</u>	<u>0.9759</u>
	<u>\$ 0.2500</u>	<u>\$ 0.2520</u>	<u>\$ 0.2520</u>	<u>\$ 0.2630</u>	<u>\$ 1.0170</u>

	<u>2000</u>				
	<u>March 31</u>	<u>June 30</u>	<u>September 30</u>	<u>December 31</u>	<u>Total⁽¹⁾</u>
Total Distribution					
Taxable	\$ Nil	\$ Nil	\$ Nil	\$ Nil	\$ Nil
Non-taxable	<u>1,835,108</u>	<u>1,806,321</u>	<u>1,439,300</u>	<u>1,338,549</u>	<u>6,419,278</u>

2000

	March 31	June 30	September 30	December 31	Total⁽¹⁾
	\$ 1,835,108	\$ 1,806,321	\$ 1,439,300	\$ 1,338,549	\$ 6,419,278
Per Trust Unit					
Taxable	Nil	Nil	Nil	Nil	Nil
Non-taxable	0.255	0.251	0.200	0.186	0.892
	\$ 0.255	\$ 0.251	\$ 0.200	\$ 0.186	\$ 0.892

Notes:

⁽¹⁾ After giving effect to post year-end adjustments, the calculated distribution per unit was \$0.726.

2001

	March 31	June 30	September 30	December 31	Total⁽¹⁾
Total Distribution					
Taxable	\$ Nil	\$ Nil	\$ Nil	\$ Nil	\$ Nil
Non-taxable	1,014,707	1,093,868	1,223,405	1,201,816	4,533,795
	\$ 1,014,707	\$ 1,093,868	\$ 1,223,405	\$ 1,201,816	\$ 4,533,795
Per Trust Unit					
Taxable	Nil	Nil	Nil	Nil	Nil
Non-taxable	0.141	0.152	0.170	0.167	0.630
	\$ 0.141	\$ 0.152	\$ 0.170	\$ 0.167	\$ 0.630

Notes:

⁽¹⁾ After giving effect to post year-end adjustments, the calculated distribution per unit was \$0.627.